



TURNAROUND ATLAS AWARDS

CONGRATULATIONS: 2013 FIRM FINALISTS CIRCLE



The Annual

DISTRESSED M&A, RESTRUCTURING

Intelligence Forum

and

AWARDS GALA & DINNER CEREMONY

Celebrations

June 25, 2012, University Club of Chicago, Chicago

May 23, 2013: Global M&A Network congratulates all the firm finalists of the annual Turnaround Atlas Awards global program for completing a wide-variety of transactions in a year full of challenges and uncertainties. The 2013 firm finalists were each pivotal in completing successful restructurings, reorganizations under bankruptcy, special situation M&A transactions this past year.

A TRADITION of EXCELLENCE: Over the last several years, the winners are selected independently based on identifiable and measurable performance criteria such as restructuring style, pre/post financial workout and balance-sheet sustainability, operational/client/HR metrics, complexities per number of creditors, sector challenges, timeliness, negotiation and jurisdictional intricacies; professional leadership; resourcefulness; among other criteria unique to the award category.

AWARDS GALA CEREMONY: Winners are officially revealed at the awards gala ceremony held following the forum. Finalists and nominee representatives must attend the awards gala to be officially honored in company of senior executives and peers from the industry.

WHAT to DO if you are among the TOP FINALISTS?

Many congratulations on making the highly competitive and coveted list of finalists Contact us and significantly, confirm your guest reservations and participation at the forum and the awards gala dinner.

Show Your Intellectual Capital, Competitive Strengths and Influence at:

DISTRESSED M&A, RESTRUCTURING INTELLIGENCE FORUM

The annual industry-exclusive forum brings together the best minds from the corporate, private equity and the industry to share game-changing ideas and explore solutions about the future of restructuring and bankruptcy practices in light of the shifting economic realities. Find out where are the opportunities, how to overcome challenges and to stay ahead of the curve?

What's NEW? Announcing the TOP 100: Global Restructuring and Turnaround Professionals at the Forum; as well as the WOMEN LEADERS from the industry.

General Enquiries to Speak, Sponsor Panels, or Attend, contact:

Raj Kashyap, managing partner at: T: 914.886.3085 E: raj@globalmanetwork.com

About the Host: Global M&A Network is a diversified media, news and world-class conference connecting company. The company produces high-caliber educational and networking centered forums and the Gold Standard of Performance, M&A ATLAS AWARDS, worldwide - from New York, Chicago, San Francisco, Hong Kong, Mumbai/New Delhi, to London.

Digital media products include: Global M&A Deal News; the dealmaker•Spotlight; Women Leaders global program; **TOP 100** Global Restructuring and Turnaround Professionals; **TOP 50** Star M&A Dealmakers global programs.



TURNAROUND CONGRATULATIONS: 2013
ATLAS AWARDS WINNERS CIRCLE

OUTSTANDING FIRM *of the Year*
AWARDS WINNERS

PRIVATE EQUITY TURNAROUND
FIRM *of the* YEAR

WINNER: Aterian Investment Partners

GLOBAL TURNAROUND CONSULTING
FIRM *of the* YEAR

WINNER: Alvarez & Marsal

MID MARKETS TURNAROUND CONSULTING
FIRM *of the* YEAR

WINNER: GlassRatner Group

BOUTIQUE TURNAROUND CONSULTING
FIRM *of the* YEAR

WINNER: Mackinac Partners

GLOBAL RESTRUCTURING INVESTMENT
BANK *of the* YEAR

WINNER: The Blackstone Group

MID MARKETS RESTRUCTURING INVESTMENT
BANK *of the* YEAR

WINNER: Carl Marks Advisory Group

BOUTIQUE RESTRUCTURING INVESTMENT
BANK *of the* YEAR

WINNER: SSG Capital Advisors

GLOBAL RESTRUCTURING LAW
FIRM *of the* YEAR

WINNER: Weil, Gotshal & Manges

MID MARKETS RESTRUCTURING LAW
FIRM *of the* YEAR

WINNER: DLA Piper

BANKRUPTCY SOLUTIONS
PROVIDER *of the* YEAR

WINNER: Kurtzman Carson Consultants

CRISIS & RESTRUCTURING COMMUNICATIONS
FIRM *of the* YEAR

WINNER: Sitrick and Company

INQUIRIES, Contact: Raj Kashyap, T: +914.886.3085 or by E: raj@globalmanetwork.com

TOP 100: Restructuring & Turnaround Professionals.

Reminder: If you are on the highly-competitive list, please send in your information immediately.



TURNAROUND CONGRATULATIONS: 2013 ATLAS AWARDS WINNERS CIRCLE

DEALS & ASSIGNMENTS *of the Year* AWARDS WINNERS

NOTE: It is the deal/assignment that wins. Trophy is presented to a representative of the turnaround team or as nominated.

TURNAROUND *of the YEAR* | Large Markets

WINNER: Kerzner International Holdings out of court restructuring.

Winners Circle Acknowledgements: Kerzner International, The Blackstone Group, Willkie Farr & Gallagher, Zolfo Cooper.

TURNAROUND *of the YEAR* | Upper Mid Markets

WINNER: Barneys New York Inc. out of court restructuring and sale to Perry Capital and Yucaipa

Winners Circle Acknowledgements: Willkie Farr & Gallagher, The Blackstone Group.

TURNAROUND *of the YEAR* | Middle Markets

WINNER: PT Arpeni Pratama Ocean Line Chapter 15 plan of reorganization.

Winners Circle Acknowledgements: Rothschild.

TURNAROUND *of the YEAR* | Small Markets

WINNER: Aterian Investment Partners acquisition and turnaround of Bluewater Thermal Solutions.

Winners Circle Acknowledgements: Aterian Investment Partners, Hunton & Williams.

CROSS BORDER TURNAROUND *of the YEAR* | Large Markets

WINNER: Drydocks World Dubai LLC and Drydocks World LLC restructuring pursuant to Decree 57.

Winners Circle Acknowledgements: Latham & Watkins.

CROSS BORDER TURNAROUND *of the YEAR* | Middle Markets

WINNER: A123 Systems Chapter 11 plan of reorganization and sale of non-governmental assets to Wanxiang Group.

Winners Circle Acknowledgements: Wanxiang Group, Sidley Austin, Carnegie Hudson Resources, Latham & Watkins, Lazard, Alvarez & Marsal.

COMMUNITY REVIVAL DEAL *of the YEAR*

WINNER: Central Falls, Rhode Island Chapter 9 plan of reorganization.

Winners Circle Acknowledgements: Rhode Island Office of Treasurer, Central Falls.

CROSS BORDER SPECIAL SITUATION M&A

DEAL *of the YEAR* | Middle Markets

WINNER: Digital Domain Media Group Inc. Chapter 11 bankruptcy sale of Mothership Media and assets to Galloping Horse Film & TV Production Co Ltd and Reliance MediaWorks, joint venture.

Winners Circle Acknowledgement: FTI Consulting.

CROSS BORDER SPECIAL SITUATION M&A

DEAL *of the YEAR* | Large Markets

WINNER: Centrais Elétricas do Pará SA (CELPA) judicial restructuring and asset sale.

Winners Circle Acknowledgements: Shearman & Sterling, Felsberg, Pedretti E Mannrich Advogados, Rothschild.

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